

20th March 2020

Melissa Munroe
Principal Mining Registrar Assessment
Coal Assessment Hub
Department of Natural Resources Mines and Energy
PO Box 3679
ROCKHAMPTON QLD 4701

Dear Melissa,

Re: Restricted Land - Mining Lease Application "Vulcan Mine"

In accordance with s245(1)(h)(ii) of the *Mineral Resources Act 1989*, Queensland Coking Coal Pty Ltd and Qld Coal Aust No.1 Pty Ltd provides the following information which address's the restricted land, being semi-permanent buildings and structures within the boundaries of the permit area.

The land parcel subject to the Mining Lease Application is Lot 10 on SP208611 which is owned by BHP Coal Pty Ltd (BHP) and its consortium of Owners. BHP currently has two sub-leases on Lot 10 on SP208611 being Dyno Nobel Asia Pacific Pty Limited (sub-lease no.714 356 337), the second sub-lease is with Kalari Pty Ltd (sub-lease no. 713 891 233). Both sub-leases expired on 31st December 2019 with no extension option granted by BHP. These sub-leases are currently holding over on a month to month basis.

Vitrinite and BHP are currently in negotiations to purchase Lot 10 on SP208611. A Heads Of Agreement has been supplied to BHP who are in the process of reviewing the terms.

The existing semi-permanent buildings belong to Dyno Nobel Asia Pacific Pty Limited. And upon purchase of Lot 10 on SP208611 will become the property of Vitrinite. The buildings will initially be used as the site office. It will be determined at a later stage if the Site Office needs to be relocated to allow for mining.

The Kalari Pty Ltd Transport facility will be required to relocate their movable office and trucks prior to commencement of mining. The remaining fencing will be removed and disposed of by the mine operators.

Should you have any queries regarding this letter please feel free to call (07) 3174 4816 or email nick@vitrinite.com.au.

Kind Regards,



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Director

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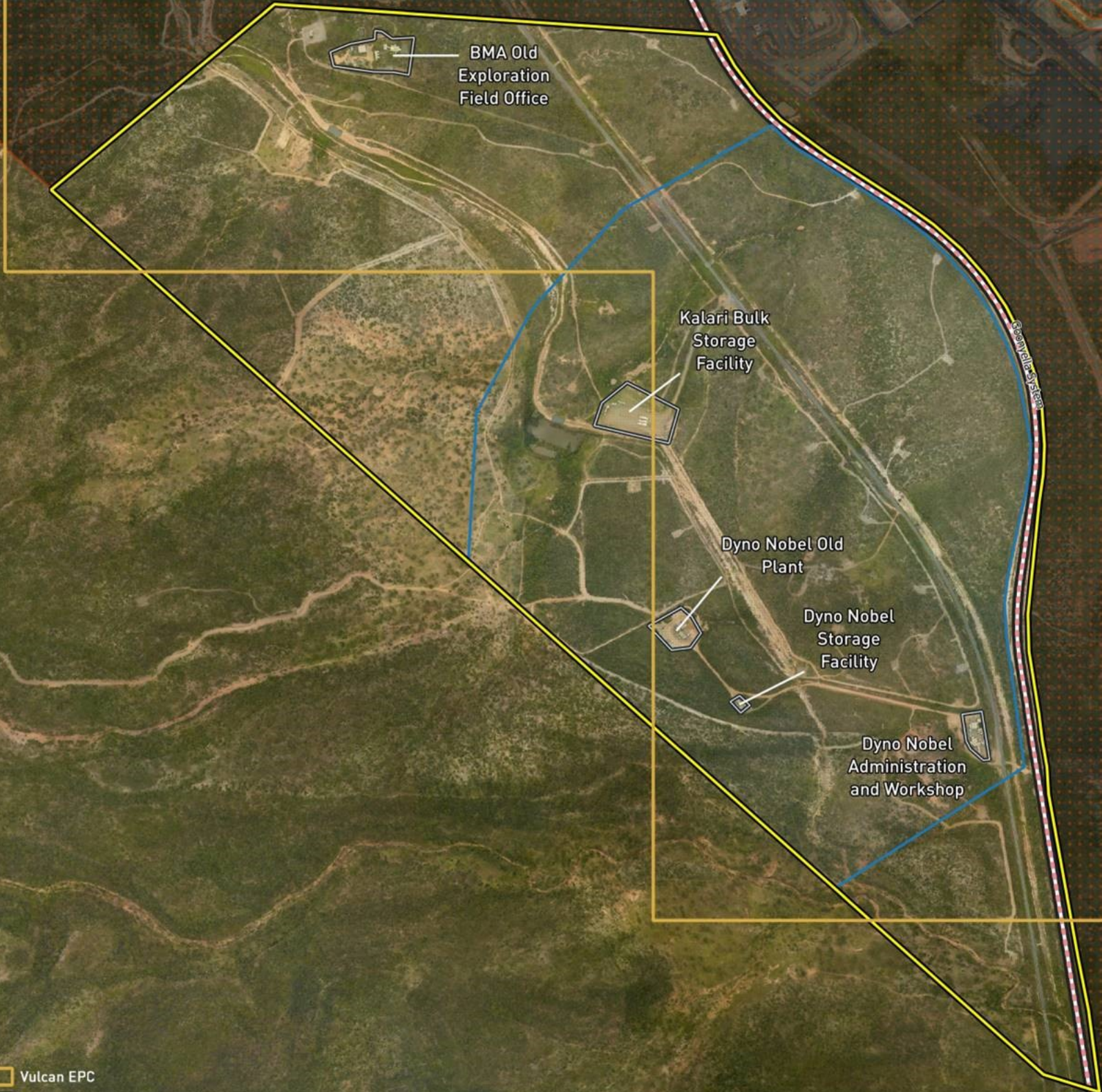
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-  Vulcan EPC
 -  Jupiter Mining Lease
 -  Mineral Development Licence
 -  Existing Buildings
 -  Mining Lease
- Rail Network
-  Goonyella System

